

Membership Sign Up Information

Simply follow the steps below to apply for a School Systems Federal Credit Union membership.

1. Complete all applicable fields on the following Membership Application.
2. Sign up by mail or in person:

In Person:

Bring the Membership Application form to a credit union office with your drivers license or other government-issued photo identification and an initial deposit of at least \$5.00 to open your Share/Savings Account.

By Mail:

If applying by mail, the Membership Application form must be completed and notarized. You will need to provide a copy of your driver's license along with your initial deposit of at least \$5.00 by check or money order payable to School Systems Federal Credit Union. That's it!

ACCOUNT SERVICES

Check the services you do or do not want to receive. By checking "NO" you opt-out of that service unless you notify us otherwise.

Yes No Yes No
Payroll Deduction/Direct Deposit
Overdraft Protection (includes transfer priority below)
Virtual branch/Internet Banking
ATM Card
VISA Debit Card
PAT(Personal Automated Teller)
Other

ACCOUNT OWNERSHIP

Designate the ownership of the accounts and responsibility for the services requested.

Individual Joint Account w/Survivorship Joint Account w/o Survivorship
Joint Owner SSN/TIN
Street Driver's License No.
City/State/Zip Date of Birth
Home Phone Security Code
Listed Unlisted E-Mail
Work Phone
Joint Owner SSN/TIN
Street Driver's License No.
City/State/Zip Date of Birth
Home Phone Security Code
Listed Unlisted E-Mail
Work Phone

ACCOUNT DESIGNATION

Payable on Death (POD)/Trust Account All Accounts Designate Specific Account(s)
Beneficiary/POD Payee
Street
City/State/Zip
Agency Print Name of Agent
Signature Date
All Accounts Designate Specific Account(s)
UTTMA/UGMA (as custodian for minor) under the Uniform Transfers/Gifts to Minors Act
Minor's TIN/SSN
Other See Account Authorization Card

FOR CREDIT UNION USE ONLY

See Account Change Card See Insurance Beneficiary Card
Date of Membership Opened/Approved By Member Verification
Credit Report Check Verify PIN Request
Access Card PAT(Personal Automated Teller) Virtual Branch/Internet Banking