

## CardValet lets you:

- Turn your debit card on and off
- Establish transaction controls for dollar amount limits, merchant categories and geographic locations
- Receive alerts when your debit card is used, approved or exceeds the transaction controls set by you
- Stay informed of potential fraud with alerts on attempted, declined transactions
- Get real-time balances for your accounts



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# Your card, on your terms



## CardValet

Get the **mobile app** that lets you control debit card usage and spending on the go

### Control Spending

If you're trying to establish or stick to a budget, CardValet® can help. Set spending limits for general use or specify thresholds by merchant types, such as gas, groceries or retail stores. You can also establish these controls by location. The flexible app lets you change these parameters anytime with ease via your mobile device. Going on vacation? Holiday shopping? Simply update your transaction controls to fit your spending needs.

### Fraud Protection

A lost or stolen card is just one area of concern in today's world where Identity theft, skimming and other attacks are an unfortunate reality. Turning your debit card off when you're not using it helps safeguard against fraud. When your card is "off," no withdrawals or purchases will be approved. Transaction controls that allow your debit card to work only in specific locations or geographic areas, add another layer of protection. And real-time alerts keep you informed when your card is used or declined.

### Business Use

CardValet is a great tool for controlling business spending on a debit card. Use the transaction controls for merchant codes, location and thresholds to ensure employee spending adheres to your company policies.

### Review Balances and Transactions

Monitor your finances from anywhere. Use the CardValet app to check your account balances.



## Get started!

Find out more about CardValet today. Then **download the app** for your Apple iOS or Google Android device.

*\*Please note this product works alongside our standard fraud monitoring and established daily transaction limits. While you can set your own location and region parameters, along with spending limits, you must still notify the credit union in advance of travel and/or purchases outside of your typical spending area, especially international and those that would exceed the daily limits already in place by the Credit Union.*